M1-1. INTRO
M1-20. We are also interested in how older people react to difficult events. We want to know how people cope with such events and possibly how to help other people in similar situations. I will read you a list of events; please tell me if any of them have happened to you in the past five years.

|  | 1. YES | 5. NO | 8. DK | 9. RF |
| :---: | :---: | :---: | :---: | :---: |
| M1-21.During the past five years have you moved to a new residence or changed your living arrangements in some other way? |  |  |  |  |
| M1-22. During the past five years have you experienced something that caused serious financial problems or difficulties? |  |  |  |  |
| M1-23 During the past five years have you been robbed, mugged, or had your home broken into while you were there? |  |  |  |  |
| M1-24.Has a relative or friend who was very close to you had a serious injury or illness that started in the last five years? <br> [IWER: DO NOT COUNT SPOUSE] |  |  |  |  |
| M1-25 During the past five years has a relative or friend who was very close to you died? [IWER: DO NOT COUNT SPOUSE] |  |  |  |  |
| M1-26. Have you, yourself, had a serious injury or illness that started in the last five years? |  |  |  |  |
| M1-27.IF MARRIED: <br> Did your (spouse/partner) have a serious injury or illness that started in the last five years? |  |  |  |  |
| M1-28. During the past five years has your spouse died? |  |  |  |  |


| BRANCHPOINT: | GO TO M1-END, UNLESS R ANSWERED YES TO ANY OF |
| :--- | :--- |
|  | M1-21 THROUGH M1-28 |

[NOTE: THIS BRANCHPOINT IS ALSO CALLED M1-29 INTERVIEWER CHECKPOINT]

M1-29a. INTERVIEWER:
CHECK M1-21 TO M1-28 AND CIRCLE THE LAST QUESTION WHICH IS ANSWERED "YES" (CLOSEST TO THIS BRANCHPOINT/CHECKPOINT). THEN CIRCLE THE NUMBER OF THE ONE EVENT BELOW WHICH CORRESPONDS TO THAT QUESTION

```
EVENT TO BE ASKED DETAILED QUESTIONS:
M1-28. the death of your (husband/wife/partner)
M1-27. the serious injury or illness suffered by your spouse
M1-26. your own serious injury or illness
M1-25. the death of your close friend or relative
M1-24. the serious illness or injury suffered by your close friend or
    relative
M1-23. the time that you were robbed or mugged
M1-22. the serious financial problems or difficulties that you
    experienced
M1-21. your move to a new residence (or other change in your living
    arrangements)
```

M1-30. I have a few questions about...
[IWER: READ WORDS FROM EVENT CIRCLED IN M1-29a]

M1-30. About how long ago did this happen (most recently)?
NUMBER: $\qquad$

| 1. DAYS |
| :--- |
| 2.WEEKS |
| 3.MONTHS |
| 4.YEARS |
| 98.DK |
| 99.RF |

M1-31. Did you have any idea that this was about to happen?

1. YES
5.NO
8.DK
9.RF

M1-32. After (EVENT FROM M1-29a), how much worse did you feel than before it happened: a great deal, quite a bit, a little, or not at all?

| 1.A GREAT DEAL |
| :--- |
| 2. QUITE A BIT |
| 3.A LITTLE |
| 8.DK |
| 9.RF |

4.NOT AT ALL
GO TO M1-36

M1-33. How much more discouraged have you been; a great deal, quite a bit, a little, or not at all?

```
1.A GREAT DEAL
2.QUITE A BIT
3.A LITTLE
4.NOT AT ALL
8.DK
9.RF
```

M1-34. (After this happened), how much harder was it to get everyday things done; a great deal, quite a bit, a little, or not at all?
1.A GREAT DEAL
2. QUITE A BIT
3.A LITTLE
4.NOT AT ALL
8.DK
9.RF

## BRANCHPOINT: IF EVENT OCCURRED LESS THAN A MONTH AGO, GO TO M1-36

[NOTE: THIS BRANCHPOINT IS ALSO CALLED M1-35 INTERVIEWER CHECKPOINT]
M1-35a. About how long did it take until you started to feel better again (was it a few days, a few weeks, a few months, about a year, more than a year), or haven't you started to feel better?

```
1.FEW DAYS
2.FEW WEEKS
3.FEW MONTHS
4.A YEAR
5.MORE THAN A YEAR
6.NOT BETTER YET
8.DK
9.RF
```

M1-36. As a result of the event, have you stopped doing some activities that were important to you?
1.YES
5.NO
8.DK
9.RF

M1-37. As a result of the event, have you started doing some activities that have become important to you?

```
1.YES
5.NO
8.DK
9.RF
```

M1-38. Has this event made a permanent change in how you feel about your life?


GO TO M1-39

M1-38a. Is that change for the better, or for the worse?

| 1. BETTER |
| :--- |
| 2. WORSE |
| 8.DK |
| 9.RF |

M1-39. Now thinking about life in general and not this particular event anymore, how often do you feel that you have little control over the things that happen to you: most of the time, some of the time, or hardly ever?

```
1.MOST (ALL) OF THE TIME
2.SOME OF THE TIME
3.HARDLY EVER
8.DK
9.RF
```

M1-40. In general, how often do you feel that there is little you can do to change many of the important things in your life: most of the time, some of the time, or hardly ever?

```
1.MOST (ALL) OF THE TIME
2.SOME OF THE TIME
3.HARDLY EVER
8.DK
9.RF
```

Thank you for your help with this research.

M1-END

## Ahead - WAVE 1: MODULE 2 - TIME USE

M2-1. Although we have finished the interview, we would like to ask you a few additional experimental questions.
1.DO MODULE
9.REFUSED

## GO TO M2-END

M2-2. I have some questions about work you do to maintain or improve your home, yard, or automobile. During the last 12 months did you yourself do any painting, redecorating or repairs on your home?

1. YES
5.NO
8.DK
9.RF

M2-3. Did you yourself do any work in your yard or other areas outside your home? Please include things like mowing the lawn, weeding plants, or removing snow.
1.YES
5.NO
8.DK
9.RF

M2-4. Did you yourself grow, freeze or can any of your own food during the last 12 months?
1.YES
5.NO
8. DK
9.RF

M2-5. Did you yourself do any repairs on a car or truck that you own?

| 1. YES |
| :--- |
| 5.NO |
| 8.DK |
| 9.RF |


| BRANCHPOINT: | GO TO M2-7, UNLESS R ANSWERED YES TO ANY OF |  |  |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
|  | $M 2-2$ THROUGH M2-5 |  |  |

M2-6. Altogether, about how many hours did you spend doing these things during the last 12 months? Would you say less than 20 hours, up to 40 hours, up to 80 hours, up to 160 hours, or more than 160 hours in the year?

1. LESS THAN 20
2.UP TO 40
3.UP TO 80
4.UP TO 160
5.160+
8.DK
9.RF

M2-7. Now let's talk about volunteer work you many have done during the last 12 months. Did you do volunteer work in the last year for a church, synagogue or other religious organization?

```
1.YES
```

5.NO
8.DK
9.RE

M2-8. Did you do volunteer work for a school or educational organization?
1.YES
5.NO
8. DK
9.RF

M2-9. Did you do work last year for a senior citizen group or related organization?
1.YES
5.NO
8.DK
9.RF

M2-10. In the last 12 months, did you do volunteer work for any other national or local organization, including United Fund, hospitals, and such?
1.YES
5.NO
8. DK
9.RF

| BRANCHPOINT: | GO TO M2-12, UNLESS R ANSWERED YES TO ANY OF |
| :--- | :--- |
|  | M2-7 THROUGH M2-10 |

M2-11. Altogether, about how many hours did you spend on volunteer work during the last 12 months? (Would you say less than 20 hours, up to 40 hours, up to 80 hours, up to 160 hours, or more than 160 hours in the year?)

```
1.LESS THAN 20
2.UP TO 40
3.UP TO }8
4.UP TO 160
5.160+
8.DK
9.RF
```

M2-12. Now let's talk about help you may have given in the last year to friends, neighbors, or relatives who did not live with you. We are interested in help you provided for which you did not receive pay.

During the last 12 months, did you provide transportation, shop or run errands for friends, neighbors or relatives who did not live with you?

1. YES
5.NO
2. DK
9.RF

M2-13. Did you help others with their housework or with the upkeep of their home, car or other things?
1.YES
5.NO
8.DK
9.RF

M2-14. In the last 12 months, did you do childcare without pay for persons not living in your household?
1.YES
5.NO
8. DK
9.RF

M2-15. Did you do any other things in the last 12 months to help neighbors, friends or relatives who did not live with you?

1. YES
5.NO
8.DK
9.RF

BRANCHPOINT: GO TO M2-END, UNLESS R ANSWERED YES TO ANY OF M2-12 THROUGH M2-15

M2-16. Altogether, about how many hours did you spend doing these things during the last 12 months? (Would you say less than 20 hours, up to 40 hours, up to 80 hours, up to 160 hours, or more than 160 hours in the year?)

1. LESS THAN 20
2.UP TO 40
3.UP TO 80
4.UP TO 160
5.160+
8.DK
9.RF

Thank you

M2-END

AHEAD - WAVE 1: MODULE 3 - ADLs (LSOA2)

M3-0. Although we have finished the interview, we would like to ask you a few additional experimental questions. They are very similar to questions we have already asked you, but researchers are interested in how people respond when the questions are changed just a little.


GO TO M3-END

M3-1. These questions are about how well you are able to do certain activities-by yourself and without using special equipment.

M3-2. Because of a health or physical problem, do you have any difficulty bathing or showering?


| 1. YES |
| :--- |
| 5.NO |
| 8.DK |
| 9.RF |

GO TO M3-3

M3-2a. Is this because of a health or physical problem?
1.YES
5.NO
8.DK
9.RF

M3-3. Because of a health or physical problem, do you have any difficulty dressing?


GO TO M3-4

M3-3a. Is this because of a health or physical problem?

| 1. YES |
| :--- |
| 5.NO |
| 8.DK |
| 9.RF |

M3-4. (Because of a health or physical problem, do you have any difficulty) eating?


GO TO M3-5

M3-4a. Is this because of a health or physical problem?

1. YES
5.NO
8.DK
9.RF

M3-5. (Because of a health or physical problem, do you have any difficulty) getting in and out of bed or chairs?
6.DON'T DO

| 1.YES |
| :--- |
| 5.NO |
| 8.DK |
| 9.RF |

GO TO M3-6

M3-5a. Is this because of $a$ health or physical problem?

| 1.YES |
| :--- |
| 5.NO |
| 8.DK |
| 9.RF |

M3-6. Because of a health or physical problem, do you have any difficulty walking?
6.DON'T DO

|  |
| :--- |
| 1. YES |
| $5 . \mathrm{NO}$ |
| 8. DK |
| 9.RF |

## GO TO M3-7

M3-6a. Is this because of a health or physical problem?

| 1.YES |
| :--- |
| 5. NO |
| 8.DK |
| 9.RF |

M3-7. (Because of a health or physical problem, do you have any difficulty) using the toilet, including getting to the toilet?


| 1. YES |
| :--- |
| 5. NO |
| 8.DK |
| 9.RF |

GO TO BRANCHPOINT BEFORE M3-2b

M3-7a. Is this because of a health or physical problem?

```
1.YES
5.NO
8.DK
9.RF
```

| BRANCHPOINT: | GO TO BRANCHPOINT BEFORE M3-3b, \{UNLESS R HAS DIFFICULTY |
| :--- | :--- |
|  | BATHING OR SHOWERING (M3-2=1) $\}$ or \{UNLESS R DOESN' T DO IT |
|  | because OF HEALTH OR PHYSICAL PROBLEM |
|  | $\{(M 3-2=6) \&(M 3-2 a=1)\}\}$ |

M3-2b. By yourself and without using special equipment, how much difficulty do you have bathing or showering - some, a lot, or are you unable to do it?
3. UNABLE TO DO

GO TO M3-2f

| 1.SOME |
| :--- |
| 2.A LOT |
| 8.DK |
| 9.RF |

M3-2c. When you do not have help or use special equipment, is bathing or showering by yourself very tiring?
1.YES
5.NO
8.DK
9.RF

M3-2d. (When you do not have help or use special equipment,) does bathing or showering take a long time?
1.YES
5. NO
8.DK
9.RF

M3-2e. Is bathing or showering very painful?
1.YES
5.NO
8.DK
9.RF

M3-2f. Do you receive help from another person in bathing or showering?

$$
\begin{aligned}
& \text { 1.YES } \\
& \text { 5.NO } \\
& \text { 8.DK } \\
& \text { 9.RF } \\
& \hline
\end{aligned}
$$

| BRANCHPOINT: | GO TO BRANCHPOINT BEFORE M3-4b, \{UNLESS R HAS DIFFICULTY |
| :--- | :--- |
|  | DRESSING (M3-3=1) $\}$ or \{UNLESS R DOESN'T DO IT because OF |
|  | HEALTH OR PHYSICAL PROBLEM $\{(M 3-3=6) \&(M 3-3 a=1)\}\}$ |

M3-3b. By yourself and without using special equipment, how much difficulty do you have dressing - some, a lot, or are you unable to do it?


M3-3c. When you do not have help or use special equipment, is dressing by yourself very tiring?

| 1.YES |
| :--- |
| 5.NO |
| 8.DK |
| 9.RF |

M3-3d. Does dressing take a long time?
1.YES
5.NO
8.DK
9.RF

M3-3e. Is dressing very painful?
1.YES
5.NO
8.DK
9.RF

M3-3f. Do you receive help from another person in dressing?

1. YES
5.NO
2. DK
9.RF

| BRANCHPOINT: | GO TO BRANCHPOINT BEFORE M3-5b, \{UNLESS R HAS DIFFICULTY |
| :--- | :--- |
|  | EATING (M3-4=1)\} or \{UNLESS R DOESN' T DO IT because OF |
|  | HEALTH OR PHYSICAL PROBLEM $\{(M 3-4=6) \& \quad(M 3-4 a=1)\}\}$ |

M3-4b. By yourself and without using special equipment, how much difficulty do you have eating - some, a lot, or are you unable to do it?

| 3.UNABLE TO DO |  |
| :---: | :--- |
|  | $\mathbf{G O} \mathbf{T O} \mathbf{M 3 - 4 f}$ |
|  | 1.SOME <br> 2.A LOT <br> 8.DK <br> 9.RF |

M3-4c. When you do not have help or use special equipment, is eating by yourself very tiring?
1.YES
5.NO
8. DK
9.RF

M3-4d. Does eating take a long time?

1. YES
5.NO
8.DK
9.RF

M3-4e. Is eating very painful?

1. YES
5.NO
8.DK
9.RF

M3-4f. Do you receive help from another person in eating?

```
1.YES
5.NO
8.DK
9.RF
```

BRANCHPOINT: GO TO BRANCHPOINT BEFORE M3-6b, \{UNLESS R HAS DIFFICULTY
GETTING IN AND OUT OF BED OR CHAIRS (M3-5=1) \} or \{UNLESS R
DOESN' T DO IT because OF HEALTH OR PHYSICAL PROBLEM
$\{($ M3-5 $=6) ~ \& ~(M 3-5 a=1)\}\}$

M3-5b. By yourself and without using special equipment, how much difficulty do you have getting in or out of bed or chairs - some, a lot, or are you unable to do it?


GO TO M3-5f

| 1.SOME |
| :--- |
| 2.A LOT |
| 8.DK |
| 9.RF |

M3-5c. When you do not have help or use special equipment, is getting in and out of bed or chairs by yourself very tiring?

1. YES
5.NO
2. DK
9.RF

M3-5d. Does getting in and out of bed or chairs take a long time?

1. YES
5.NO
8.DK
9.RF

M3-5e. Is getting in and out of bed or chairs very painful?

$$
\begin{aligned}
& \text { 1.YES } \\
& \text { 5.NO } \\
& \text { 8.DK } \\
& \text { 9.RF }
\end{aligned}
$$

M3-5f. Do you receive help from another person in getting in and out of bed or chairs?

```
1.YES
```

5.NO
8.DK
9.RF

| BRANCHPOINT: | GO TO BRANCHPOINT BEFORE M3-7b, \{UNLESS R HAS DIFFICULTY |
| :--- | :--- | :--- |
|  | WALKING (M3-6=1) $\}$ or \{UNLESS R DOESN' T DO IT because OF |
|  | HEALTH OR PHYSICAL PROBLEM $\{(M 3-6=6) \&(M 3-6 a=1)\}\}$ |

M3-6b. By yourself and without using special equipment, how much difficulty do you have walking - some, a lot, or are you unable to do it?
3. UNABLE TO DO

GO TO M3-6f

1. SOME
2.A LOT
8.DK
9.RF

M3-6c. When you do not have help or use special equipment, is walking by yourself very tiring?

1. YES
5.NO
8.DK
9.RF

M3-6d. Does walking take a long time?

| 1.YES |
| :--- |
| 5. NO |
| 8.DK |
| 9.RF |

M3-6e. Is walking very painful?
1.YES
5.NO
8.DK
9.RF

M3-6f. Do you receive help from another person in walking?

| 1. YES |
| :--- |
| 5.NO |
| 8.DK |
| 9.RF |


| BRANCHPOINT: | GO TO M3-END, \{UNLESS R HAS DIFFICULTY USING TOILET (M3- |  |
| :--- | :--- | :--- |
|  | $7=1)\}$ or \{UNLESS R DOESN'T DO IT because OF HEALTH OR |  |
|  | PHYSICAL PROBLEM $\{(M 3-7=6) \&(M 3-7 a=1)\}\}$ |  |

M3-7b. By yourself and without using special equipment, how much difficulty do you have using the toilet - some, a lot, or are you unable to do it?
3. UNABLE TO DO

GO TO M3-7f

| 1.SOME |
| :--- |
| 2.A LOT |
| 8.DK |
| 9.RF |

M3-7c. When you do not have help or use special equipment, is using the toilet, including getting to the toilet by yourself very tiring?

1. YES
5.NO
2. DK
9.RF

M3-7d. Does using the toilet, including getting to the toilet by yourself take a long time?

| 1. YES |
| :--- |
| 5. NO |
| 8. DK |
| 9.RF |

M3-7e. Is it very painful?

| 1. YES |
| :--- |
| 5. NO |
| 8.DK |
| 9.RF |

M3-7f. Do you receive help from another person in using the toilet, including getting to the toilet?

| 1.YES |
| :--- |
| 5.NO |
| 8.DK |
| 9.RF |

Thank you.

M3-END

AHEAD - WAVE 1: MODULE 4 - ADLs (HRS) M4-0.

M4-0. Although we have finished the interview, we would like to ask you a few additional experimental questions. They are very similar to questions we have already asked you, but researchers are interested in how people respond when the questions are changed just a little.
1.DO MODULE
9.REFUSED

GO TO M4-END

M4-1. I'd like to ask about your ability to do everyday activities without help. By help, I mean either the help of another person, including people who live with you, or the help of special equipment.
[IWER: IF R CAN NOT OR DOES NOT DO AN ACTIVITY, MARK A "YES" FOR THAT ACTIVITY]
[IWER: FOR FACE-TO-FACE IW YOU MAY CHOOSE "YES" FOR AN ACTIVITY IF YOU CAN SEE THE R HAS PROBLEMS]

M4-2. Do you have any problem eating without the help of another person or special equipment?

| 1. YES |
| :--- |
| 5. NO |
| 8.DK |
| 9.RF |

M4-3. (Do you have any problem) Getting in or out of bed without help?

| 1. YES |
| :--- |
| 5.NO |
| 8. DK |
| 9.RF |

M4-4. (Do you have any problem) Getting in or out of chairs without help?

| 1.YES |
| :--- |
| 5.NO |
| 8.DK |
| 9.RF |

M4-5. (Do you have any problem) walking around inside without help?

| 1.YES |
| :--- |
| 5.NO |
| 8.DK |
| 9.RF |

M4-6. (Do you have any problem) Going outside without the help of another person or special equipment?
1.YES
5.NO
8.DK
9.RF

M4-7. (Do you have any problem) Dressing without help?

| 1. YES |
| :--- |
| 5. NO |
| 8.DK |
| 9.RF |

M4-8. (Do you have any problem) Bathing without help?
1.YES
5.NO
8.DK
9.RF

M4-9. (Do you have any problem) Getting to the bathroom or using the toilet?

1. YES
5.NO
8.DK
9.RF

M4-10. Do you have any accidents or any problem controlling bowel movements or urination?

| 1. YES |
| :--- |
| 5.NO |
| 8.DK |
| 9.RF |

BRANCHPOINT: IF R DID NOT ANSWER YES TO ANY OF M4-2 THROUGH M4-10, GO TO M4-END

M4-12. You said that you have a problem with:
IF YES:
eating
getting in and out of bed
getting in and out of a chair
walking inside
going outside
dressing
bathing
going to the toilet
controlling urine
Have you had (this problem/any of these problems) for 3 months or longer?

| $1 . \mathrm{YES}$ |  |
| :--- | :--- |
| GO TO M4-END | 5.NO <br> 8.DK <br> $9 . R F$ |

```
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```

M4-12a. Do you expect that (this problem/any of these problems) will last for the next 3 months or longer?

| $1 . Y E S$ |  |
| :--- | :--- |
| GO TO M4-END | 5.NO <br> $8 . D K$ <br> $9 . R F$ |

M4-12b. Altogether, from beginning to end, will (this problem/any of these problems) have lasted 3 months or longer?

| 1. YES |
| :--- |
| 5.NO |
| 8.DK |
| 9.RF |

Thank you

M4-END

## AHEAD - WAVE 1: MODULE 5 - SIMILARITIES*

M5-1. Although we have finished the interview, we would like to ask you a few additional experimental questions. Researchers are interested in the way people think. To help with that, could you please tell me how some things are alike?


M5-2. In what way are an orange and a banana alike?
IF R SAYS "FRUIT", REPLY:
"Thank you."
IF R GIVES A CORRECT ANSWER OTHER THAN "BOTH FRUIT", REPLY:
"That's right, (you do eat them both). Also they are both fruit."
IF R GIVES AN ANSWER WHICH DOES NOT TELL HOW THEY ARE ALIKE, REPLY:
"They are both fruit; you eat them both."
[IWER: GIVE NO FURTHER HELP ON SUBSEQUENT ITEMS. RECORD R'S ANSWER VERBATIM.]

M5-3. (In what way are) a dog and a lion (alike?)
ANSWER: $\qquad$

```
DK
```

an eye and an ear
ANSWER: $\qquad$

```
DK
```

RF
an egg and a seed

ANSWER: $\qquad$

```
DK
RF
```

air and water

ANSWER: $\qquad$
DK

RF
a fly and a tree

ANSWER: $\qquad$

```
DK
RF
```

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M5-6. Because of a health condition that has lasted for 6 or more months, do you have any difficulty going outside the home alone, for example to shop or visit a doctor's office?

| 1. YES |
| :--- |
| 5.NO |
| 8. DK |
| 9.RF |

M5-6a. (Because of a health condition that has lasted for 6 or more months,) do you have any difficulty taking care of your own personal needs, such as bathing, dressing, or getting around inside the home?

| 1.YES |
| :--- |
| 5. NO |
| 8. DK |
| 9.RF |

Thank you

M5-END

AHEAD - WAVE 1: MODULE 6 - QUALITY OF LIFE

M6-0. Although we have finished the interview, we would like to ask you a few additional experimental questions.


GO TO M6-END

M6-1. How often do you feel hopeful; most of the time, some of the time, or hardly ever?
1.MOST (ALL) OF THE TIME
2.SOME OF THE TIME
3. HARDLY EVER
8.DK
9.RF

M6-2. How often do you feel that you have much to look forward to; most of the time, some of the time, or hardly ever?
1.MOST (ALL) OF THE TIME
2. SOME OF THE TIME
3. HARDLY EVER
8.DK
9.RF

M6-3. How often do you feel that you have very few goals; (most of the time, some of the time, or hardly ever)?
1.MOST (ALL) OF THE TIME
2.SOME OF THE TIME
3. HARDLY EVER
8. DK
9.RF

M6-4. How often do you feel that you are just putting in time for the rest of your life; (most of the time, some of the time, or hardly ever)?
1.MOST (ALL) OF THE TIME
2. SOME OF THE TIME
3. HARDLY EVER
8.DK
9.RF

M6-5. How often do you feel that real enjoyments for your life are in the past; (most of the time, some of the time, or hardly ever)?

```
1.MOST (ALL) OF THE TIME
2.SOME OF THE TIME
3.HARDLY EVER
8.DK
9.RF
```

M6-6. How often do you feel that you would not be bothered if your life ended soon; (most of the time, some of the time, or hardly ever)?
1.MOST (ALL) OF THE TIME
2. SOME OF THE TIME
3. HARDLY EVER
8. DK
9.RF

M6-7. How often do your daily activities seem unimportant to you; (most of the time, some of the time, or hardly ever)?
1.MOST (ALL) OF THE TIME
2. SOME OF THE TIME
3.HARDLY EVER
8.DK
9.RF

M6-8. How often do you feel as if you have done all there is to do in life; (most of the time, some of the time, or hardly ever)?
1.MOST (ALL) OF THE TIME
2.SOME OF THE TIME
3. HARDLY EVER
8.DK
9.RF

M6-9. How often do you feel that you have little control over the things that happen to you; most of the time, some of the time, or hardly ever?
1.MOST (ALL) OF THE TIME
2. SOME OF THE TIME
3. HARDLY EVER
8.DK
9.RF

M6-10. How often do you feel that there is really no way that you can solve some of the problems you have; (most of the time, some of the time, or hardly ever)?
1.MOST (ALL) OF THE TIME
2. SOME OF THE TIME
3. HARDLY EVER
8.DK
9.RF

M6-11. How often do you feel that there is little you can do to change many of the important things in your life; (most of the time, some of the time, or hardly ever)?

```
1.MOST (ALL) OF THE TIME
2.SOME OF THE TIME
3.HARDLY EVER
8.DK
9.RF
```

M6-12. How often do you feel that you are being pushed around in life; (most of the time, some of the time, or hardly ever)?
1.MOST (ALL) OF THE TIME
2. SOME OF THE TIME
3. HARDLY EVER
8.DK
9.RF

M6-13. How often do you feel that what happens to you in the future mostly depends on you; (most of the time, some of the time, or hardly ever)?
1.MOST (ALL) OF THE TIME
2. SOME OF THE TIME
3.HARDLY EVER
8.DK
9.RF

M6-14. How often do you feel that you can do just anything you really set your mind to do; (most of the time, some of the time, or hardly ever)?
1.MOST (ALL) OF THE TIME
2. SOME OF THE TIME
3. HARDLY EVER
8. DK
9.RF

Thank you.

M6-END

## AHEAD - WAVE 1: MODULE 7 - ADLs (IN-DEPTH)

M7-0. Although we have finished the interview, we would like to ask you a few additional experimental questions. They are very similar to questions we have already asked you, but researchers are interested in how people respond when the questions are changed just a little. These questions are about how you do certain activities of daily living.
1.DO MODULE
9.REFUSED

GO TO M7-END

M7-1. Do you usually take a bath, a shower, or do you wash yourself in another way?


$$
\begin{aligned}
& \text { 8.DK } \\
& \text { 9.RF }
\end{aligned}
$$

GO TO M7-3

## GO TO M7-7

GO TO M7-11

M7-2. Is your shower in the bathtub or do you have a walk-in shower (shower stall)?

1. BATHTUB
2.WALK-IN/STALL
8.DK
9.RF

M7-3. Do you ever use a grab bar when you take a bath or shower?
1.YES

| 5. NO |
| :--- |
| 8. DK |
| 9. RF |

## GO TO M7-4

M7-3a. How often do you use the grab bar; is it most of the time, some of the time or only occasionally?

| 1.MOST OF TIME |
| :--- |
| 2.SOME OF TIME |
| 3.OCCASIONALLY |
| 8.DK |
| 9.RF |

M7-4. Do you ever sit on a seat or stool when you take a bath or shower?


GO TO M7-5

M7-4a. How often do you use a seat or stool; is it most of the time, some of the time or only occasionally?
1.MOST OF TIME
2.SOME OF TIME
3. OCCASIONALLY
8.DK
9.RF

M7-5. Is there anything (else) you use to help you when taking a bath or shower?


GO TO M7-6

M7-5a. What do you use?
WHAT USED: $\qquad$

DK RF

M7-5b. How often do you use that; is it most of the time, some of the time or only occasionally?
1.MOST OF TIME
2. SOME OF TIME
3. OCCASIONALLY
8. DK
9.RF

M7-6. Does anyone ever help you get in or out of the bath or shower?


M7-6a. How often does someone help you; is it most of the time, some of the time or only occasionally?

| 1.MOST OF TIME |
| :--- |
| 2.SOME OF TIME |
| 3.OCCASIONALLY |
| 8.DK |
| 9.RF |

M7-7. Does anyone ever help you to wash or dry off?


GO TO M7-8

M7-7a. How often does someone help you; is it most of the time, some of the time or only occasionally?
1.MOST OF TIME
2. SOME OF TIME
3.OCCASIONALLY
8.DK
9.RF

M7-8. Do you try to have someone home with you when you bathe?

```
1.YES
```

                                    5.NO
    8. DK
8. DK
9.RF

## GO TO M7-9

M7-8a. How often do you have someone home; is it most of the time, some of the time or only occasionally?
1.MOST OF TIME
2.SOME OF TIME
3.OCCASIONALLY
8.DK
9.RF

M7-9. How often do you bathe or shower; once or more each day, almost every day, 1-2 times a week, or less than once a week?

1. ONCE A DAY (OR MORE)
2.ALMOST EVERY DAY
3.1-2 TIMES A WEEK
4.LESS THAN ONCE A WEEK
8.DK
9.RF

M7-10. About how much time does it usually take you for a bath or shower? Think of the time from when you start to bathe or shower until you are finished and dried off. Is it 5 minutes or less, 6-10 minutes, 11-15 minutes, 16-30 minutes, or more than a half hour?

```
1.5 MINUTES OR LESS
2.6-10 MINUTES
3.11-15 MINUTES
4.16-30 MINUTES
5.MORE THAN HALF HOUR
8.DK
9.RF
```

M7-11. Do you (and your (husband/wife/partner)) take care of your day-to-day financial affairs like paying bills, or does someone help you do that?

| 2. SOMEONE ELSE HELPS |
| :--- | :--- |
| 3.SOMEONE ELSE DOES IT |

> 1.R AND/OR SPOUSE DOES
> 8.DK
> 9.RF

GO TO M7-12

M7-11a. Who helps you (and your (husband/wife/partner)) with that?


```
2.OTHER RELATIVE
                                    3.OTHER PERSON
                                    8.DK
                                    9.RF
```

GO TO M7-12

M7-11b. Which child is that?
IF GRANDCHILD:
Which child of yours is the parent of that grandchild?

| CHILD NAME (S) | [DISPLAYED BY CATI FROM PREVIOUS RESPONSES] |
| :--- | :--- |
| 02 TO 21. CHILD NAME (S) |  |
| [ROWS PROVIDED BY CATI AS NECESSARY] |  |
| 22. DECEASED |  |
| DK |  |
| RF |  |

M7-12. Do you (and your (husband/wife/partner)) manage your savings and investments (yourself/yourselves), or does someone help you with that?

| 2.SOMEONE ELSE HELPS |
| :--- | :--- |
| 3.SOMEONE ELSE MANAGES |$\quad$| 1.R AND/OR SPOUSE MANAGES |
| :--- |
| 4.[VOL] NO SAVINGS/INVESTMENTS |
| 8.DK |
| $9 . R F$ |

GO TO M7-13

M7-12a. Who helps you (and your (husband/wife/partner)) with that?

2.OTHER RELATIVE
3.OTHER
8.DK
9.RF

GO TO M7-13

7-12b. Which child is that?
IF GRANDCHILD:
Which child of yours is the parent of that grandchild?

| CHILD NAME (S) | [DISPLAYED BY CATI FROM PREVIOUS RESPONSES] |
| :--- | :--- |
| 02 TO 21. CHILD NAME (S) |  |
| [ROWS PROVIDED BY CATI AS NECESSARY] |  |
| 22. DECEASED |  |
| DK |  |
| RF |  |

M7-13. Suppose you were trying to decide whether to take out additional health insurance, or whether to move, or to make some large purchase like a car or vacation trip: Would you(and your (husband/wife/partner)) decide (yourself/yourselves), ask someone else for advice, or what?
2.ASK FOR ADVICE
1.R AND/OR SPOUSE DECIDE
8.DK
9.RF

GO TO M7-END

M7-13a. Who would you (and your (husband/wife/partner)) ask for advice?

```
1.CHILD/CHILD-IN-LAW/GRANDCHILD
```

| 2.OTHER RELATIVE |
| :--- |
| 3.OTHER PERSON |
| 8.DK |
| 9.RF |

## GO TO M7-END

M7-13b. Which child is that?
IF GRANDCHILD:
Which child of yours is the parent of that grandchild?

| CHILD NAME (S) | [DISPLAYED BY CATI FROM PREVIOUS RESPONSES ] |
| :--- | :--- |
| 02 TO 21. CHILD NAME (S) |  |
| [ROWS PROVIDED BY CATI AS NECESSARY] |  |
| 22. DECEASED |  |
| DK |  |
| RF |  |

Thank you.

## AHEAD - WAVE 1: MODULE 9 - FINANCIAL PRESSURE

M9-1. Although we have finished the interview, we would like to ask you a few additional experimental questions.
1.DO MODULE
9.REFUSED

GO TO M9-END

M9-2. During the last 12 months did any of the following happen to you (or your (husband/wife/partner)) because you ran short of money?
you weren't able to pay utilities bills or the rent on time?
1.YES
5.NO
8.DK
9.RF

M9-3. you had to buy less expensive kinds of foods (in last 12 months)?

| 1.YES |
| :--- |
| 5.NO |
| 8.DK |
| 9.RF |

M9-4. you couldn't purchase medications that had been prescribed by a doctor (because you ran short of money)?

1. YES
5.NO
2. DK
9.RF

M9-5. you weren't able to eat out as much as usual?

| 1. YES |
| :--- |
| 5.NO |
| 8. DK |
| 9.RF |

M9-6. you had to put off seeing a doctor even though you weren't feeling well?

| 1. YES |
| :--- |
| 5.NO |
| 8. DK |
| 9.RF |

M9-7. (Because you ran short of money) you didn't take as much vacation as usual?

1. YES
5.NO
8.DK
9.RF

M9-8. (In the last 12 months) you put off buying a car (because you ran short of money)?
1.YES
5.NO
8.DK
9.RF

M9-9. you skipped making needed repairs on your home?

| 1. YES |
| :--- |
| 5. NO |
| 8.DK |
| 9.RF |

M9-10. (In the last 12 months) you cut down on the amount of travel you do (because you ran short of money)?

1. YES
5.NO
8.DK
9.RF

M9-11. There has been a good deal of discussion about making long-term care in a nursing home more accessible to older people. Do you think the following ideas are fair or unfair?

M9-11a. Do you think it is fair or unfair to require that long-term care in a nursing home be available to everyone who is eligible for medicare, and pay for the cost by reducing Social Security benefits?

```
1.FAIR
2.UNFAIR
3.MIXED, PRO/CON
8.DK
9.RF
```

M9-11b. (Do you think it is fair or unfair) to make long-term care in a nursing home available on a volunteer basis to those willing to have their Social Security benefits reduced to pay for this protection?

```
1.FAIR
2.UNFAIR
3.MIXED, PRO/CON
8.DK
9.RF
```

M9-11c. (Is it fair or unfair) to make long-term care in a nursing home available to everyone, and pay for the cost with a tax increase on the general population?
1.FAIR
2.UNFAIR
3.MIXED, PRO/CON
8.DK
9.RF

M9-11d. (Is it fair or unfair) to leave things as they are, so that people pay for their own nursing home care until their assets are used up?

```
1.FAIR
2.UNFAIR
3.MIXED, PRO/CON
8.DK
9.RF
```

Thank you.

M9-END

END OF INTERVIEW

