note: where there is more than one jump within a branchpoint box, the JUMPS ARE TO be APPLIED IN ORDER FROM the top.

NOTE: ALL RESPONDENTS WERE RANDOMLY ASSIGNED A NUMBER AT VARIABLE 220. THIS VARIABLE DETERMINES WHICH MODULE EACH R WAS ASKED. EACH R WAS ASKED ONLY ONE MODULE. ALL AHEAD PROXY INTERVIEWS WERE AUTOMATICALLY GIVEN MODULE 10 (COGNITION)

| M1-0 BRANCHPOINT: | IF NOT AHEAD COHORT, GO TO END OF INTERVIEW |  |
| :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
|  | IF PROXY INTERVIEW, GO TO MODULE 10 |  |
|  | IF $220=3$, GO TO MODULE 3 |  |
|  | IF $220=4$, GO TO MODULE 4 |  |

VERSION 2 - 4/20/2001 (Same as Version 1)

## MODULE 1

M1-0. Although we have finished the interview, we would like to ask you a few additional experimental questions. They are very similar to questions we have already asked you, but researchers are interested in how people respond when the questions are changed just a little.

1. DO MODULE


M1-32. We need to understand difficulties people may have with various activities because of a health or physical problem. Please tell me whether you get help or have any difficulty doing each of the everyday activities that $I$ read to you. If you never do that activity, just tell me so.

M1-33. Does anyone ever help you get across a room?


M1-33a. Do you get that help most of the time, some of the time, or only occasionally?

| 1. MOST (ALL) <br> OF THE TIME | 2. SOME OF <br> THE TIME | 3. OCCASIONALLY | 8. DK |
| :---: | :---: | :---: | :---: | 9. RF

M1-33b. Do you ever use equipment or devices such as a cane, walker or wheelchair when crossing a room?


M1-33c. What equipment is that?
[IWER: CHOOSE ALL THAT APPLY]

1. RAILING 02. WALKER
2. CANE 04. CRUTCHES

| 05. |
| :---: |
| ORTHOPEDIC |
| SHOES |


| 06 |
| :---: |
| (LEG | BRACE

7. PROSTHESIS | 08. OXYGEN/ |
| :---: |
| RESPIRATOR |

| 09. FURNITURE |
| :---: |
| /WALLS |


| 10. WHEELCHAIR |
| :---: |
| /CART |


| 97. OTHER <br> SPECIFY |
| :---: | :---: |

M1-33d. Do you usually use that equipment?

| 1. YES | 5. NO | 8. DK | 9. RF |
| :---: | :---: | :---: | :---: |

M1-33e. [Even when someone helps you/Even when using the EQUIPMENT USED/Without any help or special equipment] Do you have any difficulty walking across the room?


M1-33f. (Is that a little or a lot of difficulty?)

| 1. LITTLE $2 . \mathrm{A}$ LOT $\quad$ 8. DK $9 . \mathrm{RF}$ |
| :---: | :---: | :---: |

M1-35. Does anyone ever help you dress, including putting on shoes and socks?


M1-35a. Do you get that help most of the time, some of the time, or only occasionally?

| 1. MOST | (ALL) |  |
| :---: | :---: | :---: |
| OF | THE | TIME |


| 2. SOME OF |
| :---: |
| THE TIME |

3. OCCASIONALLY

> 8. DK
9. RF

VERSION 2 - 4/20/2001 (Same as Version 1)

M1-35b. Do you have any difficulty dressing [even when someone helps you/without any help]?


M1-35c. (Is that a little or a lot of difficulty?)

| 1. LITTLE $\quad$ 2. A LOT $\quad$ 9. RF |
| :---: | :---: | :---: | :---: | :---: |

M1-37. Does anyone ever help you bathe or shower?


M1-37a. Do you get that help most of the time, some of the time, or only occasionally?

| 1. MOST (ALL) <br> OF THE TIME | 2. SOME OF <br> THE TIME | 3. OCCASIONALLY |
| :---: | :---: | :---: | :---: |$\quad$ 8. DK $\quad$ 9. RF

M1-37b. Do you have any difficulty bathing [even when someone helps you/without any help]?


M1-37c. (Is that a little, or a lot of difficulty?)

1. LITTLE 2. A LOT 8. DK 9. $\quad$ 9F

M1-39. Does anyone ever help you eat, such as cutting up your food?


VERSION 2 - 4/20/2001 (Same as Version 1)

M1-39a. Do you get that help most of the time, some of the time, or only occasionally?

| 1. MOST (ALL) <br> OF THE TIME | 2. SOME OF <br> THE TIME | 3. OCCASIONALLY |
| :---: | :---: | :---: | :---: | 8. DK $\quad$ 9. RF

M1-39b. Do you have any difficulty eating [even when someone helps you/without any help]?


M1-39c. (Is that a little or a lot of difficulty?)


M1-41. Does anyone ever help you get in and out of bed?


M1-41a. Do you have that help most of the time, some of the time, or only occasionally?

| 1. MOST <br> OF (ALL) |
| :---: | :---: | :---: | :---: | | 2. SOME OF |
| :---: |
| THE TIME |$\quad$ 3. OCCASIONALLY $\quad$ 8. DK $\quad$ 9. RF

M1-43. Do you ever use equipment or devices such as a rail, cane, walker, wheelchair or lift to help you get in and out of bed?


M1-43a. What equipment is that?
[IWER: CHOOSE ALL THAT APPLY]


M1-43b. Do you usually use that equipment?

| 1. YES | 5. NO | 8. DK | 9. RF |
| :---: | :---: | :---: | :---: |

M1-43c. [Even when someone helps you,/Even when using a TYPE OF EQUIPMENT USED,/Without any help or special equipment] Do you have any difficulty getting in and out of bed?


M1-43d. (Is that a little or a lot of difficulty?)


M1-44. Does anyone ever help you use the toilet, including getting up and down?


M1-44a. Do you get that help most of the time, some of the time, or only occasionally?

| $\begin{gathered} \hline \text { 1. MOST (ALL) } \\ \text { OF THE TIME } \end{gathered}$ | 2. SOME OF THE TIME | 3. OCCASIONALLY | 8. DK | 9. RF |
| :---: | :---: | :---: | :---: | :---: |

M1-44b. Do you have any difficulty using the toilet [when someone is helping you/without any help]?

> 1. YES
5. NO
8. DK
9. RF

END OF INTERVIEW

IWER: THANK THE RESPONDENT FOR THE INTERVIEW GO TO SECTION TN

VERSION 2 - 4/20/2001 (Same as Version 1)

MODULE 3
M3-0. Although we have finished the interview, we would like to ask you a few additional experimental questions. They are very similar to questions we have already asked you, but researchers are interested in how people respond when the questions are changed just a little.


M3-1. These questions are about how well you are able to do certain activities - by yourself and without using special equipment.

M3-2. Because of a health or physical problem, do you have any difficulty bathing or showering?


M3-2a. Is this because of a health or physical problem?

1. YES $5 . \mathrm{NO}$ 8. DK $9 . \mathrm{RF}$

M3-3. Because of a health or physical problem, do you have any difficulty dressing?


M3-3a. Is this because of a health or physical problem?

1. YES 5. NO 8. DK 9. RF

M3-4. (Because of a health or physical problem, do you have any difficulty) eating?


M3-4a. Is this because of a health or physical problem?

1. YES 5 . NO $\quad$ 8. DK $\quad$ 9. RF

M3-5. (Because of a health or physical problem, do you have any difficulty) getting in and out of bed or chairs?


M3-5a. Is this because of a health or physical problem?

1. YES 5. NO 8. DK 9. RF

M3-6. Because of a health or physical problem, do you have any difficulty walking?


M3-6a. Is this because of a health or physical problem?

1. YES $5 . \mathrm{NO}$ 8. DK $9 . \mathrm{RF}$

M3-7. (Because of a health or physical problem, do you have any difficulty) using the toilet, including getting to the toilet?


M3-7a. Is this because of a health or physical problem?

| 1. YES | 5. NO | 8. DK | 9. RF |
| :---: | :---: | :---: | :---: |

```
M3-2b BRANCHPOINT: IF R DID NOT REPORT DIFFICULTY BATHING OR SHOWERING
    (M3-2={5 or DK or RF}) or {{R DOES NOT SHOWER OR BATHE and IT
    IS NOT BECAUSE OF HEALTH OF PHYSICAL PROBLEM}
    (M3-2=7 and {M3-2a NOT 1})}, GO TO M3-3b BRANCHPOINT
```

M3-2b. By yourself and without using special equipment, how much difficulty do you have bathing or showering - some, a lot, or are you unable to do it?


|  | 1. YES | 5. NO | 8. DK | 9. RF |
| :---: | :---: | :---: | :---: | :---: |
| M3-2c. When you do not have help or use special equipment, is bathing or showering by yourself very tiring? |  |  |  |  |
| M3-2d. (When you do not have help or use special equipment,) does bathing or showering take a long time? |  |  |  |  |
| M3-2e. Is bathing or showering very painful? |  |  |  |  |
| M3-2f. Do you receive help from another person in bathing or showering? |  |  |  |  |

```
M3-3b BRANCHPOINT: IF R DID NOT REPORT DIFFICULTY DRESSING (M3-3={5 or DK or
    RF}) or {{R DOES NOT DO ACTIVITY and IT IS NOT BECAUSE OF
    HEALTH OF PHYSICAL PROBLEM} (M3-3=7 and {M3-3a NOT 1})},
    GO TO M3-4b
```

M3-3b. By yourself and without using special equipment, how much difficulty do you have dressing - some, a lot, or are you unable to do it?


|  | 1. YES | 5. NO | 8. DK | 9. RF |
| :--- | :--- | :--- | :--- | :--- |
| M3-3c. When you do not have help or <br> use special equipment, is <br> dressing by yourself very <br> tiring? |  |  |  |  |
| M3-3d. Does dressing take a long |  |  |  |  |
| time? |  |  |  |  | | M3-3e. Is dressing very painful? |  |  |  |
| :--- | :--- | :--- | :--- |
| M3-3f. Do you receive help from <br> another person in dressing? |  |  |  |

[^0]M3-4b. By yourself and without using special equipment, how much difficulty do you have eating - some, a lot, or are you unable to do it?


|  | 1. YES | 5. NO | 8. DK | 9. RF |
| :--- | :--- | :--- | :--- | :--- |
| M3-4c. When you do not have help or <br> use special equipment, is <br> eating by yourself very <br> tiring? |  |  |  |  |
| M3-4d. Does eating take a long time? |  |  |  |  |
| M3-4e. Is eating very painful? |  |  |  |  |
| M3-4f. Do you receive help from <br> another person in eating? |  |  |  |  |

M3-5b BRANCHPOINT: IF R DID NOT REPORT DIFFICULTY GETTING IN OR OUT OF BED OR CHAIRS (M3-5 $=\{5$ or DK or $R F\}$ ) or $\{\{R$ DOES NOT GET OUT OF BED OR CHAIRS and IT IS NOT BECAUSE OF HEALTH OF PHYSICAL PROBLEM \} (M3-5=7 and \{M3-5a NOT 1\})\}, GO TO M3-6b BRANCHPOINT

VERSION 2 - 4/20/2001 (Same as Version 1)

M3-5b. By yourself and without using special equipment, how much difficulty do you have getting in or out of bed or chairs - some, a lot, or are you unable to do it?


|  | 1. YES | 5. NO | 8. DK | 9. RF |
| :---: | :---: | :---: | :---: | :---: |
| M3-5c. When you do not have help or <br> use special equipment, is <br> getting in and out of bed or <br> chairs by yourself very <br> tiring? |  |  |  |  |
| M3-5d. Does getting in and out of |  |  |  |  |
| bed or chairs take a long |  |  |  |  |
| time? |  |  |  |  | | M3-5e. Is getting in and out of bed |
| :--- |
| or chairs very painful? |$\quad$|  |  |  |
| :--- | :--- | :--- |
| M3-5f. Do you receive help from in <br> another person in getting in <br> and out of bed or chairs? |  |  |


| M3-6b BRANCHPOINT: | IF R DID NOT REPORT DIFFICULTY WALKING (M3-6=\{5 or DK or RF $\}$ ) |
| :--- | :--- |
|  | or $\{\{R$ DOES NOT WALK and IT IS NOT DUE TO A HEALTH OR |
|  | PHYSICAL PROBLEM $\}$ (M3 $-6=7$ and $\{$ M3-6a NOT 1$\})\}$, GO TO M3- |
|  | BRANCHPOINT |

M3-6b. By yourself and without using special equipment, how much difficulty do you have walking - some, a lot, or are you unable to do it?


|  | 1. YES | 5. NO | 8. DK | 9. RF |
| :---: | :---: | :---: | :---: | :---: |
| M3-6c. When you do not have help or <br> use special equipment, is <br> walking by yourself very <br> tiring? |  |  |  |  |
| M3-6d. Does walking take a long <br> time? |  |  |  |  |
| M3-6e. Is walking very painful? |  |  |  |  |
| M3-6f. Do you receive help from |  |  |  |  |
| another person in walking? |  |  |  |  |

[^1]M3-7b. By yourself and without using special equipment, how much difficulty do you have using the toilet - some, a lot, or are you unable to do it?

1. SOME 2 . A LOT
2. UNABLE TO DO 8. DK 9. RF

GO TO M3-7f

|  | 1. YES | 5. NO | 8. DK | 9. RF |
| :---: | :---: | :---: | :---: | :---: |
| M3-7c. When you do not have help or <br> use special equipment, is <br> using the toilet, including <br> getting to the toilet by <br> yourself very tiring? |  |  |  |  |
| M3-7d. Does using the toilet, |  |  |  |  |
| including getting to the |  |  |  |  |
| toilet by yourself take a long |  |  |  |  |
| time? |  |  |  |  |$\quad$|  |
| :--- | :--- | :--- | :--- |
| M3-7e. Is it very painful? |

END OF INTERVIEW

## IWER: THANK THE RESPONDENT FOR THE INTERVIEW

VERSION 2 - 4/20/2001 (Same as Version 1)

MODULE 4
M4-0. Although we have finished the interview, we would like to ask you a few additional experimental questions. They are very similar to questions we have already asked you, but researchers are interested in how people respond when the questions are changed just a little.


M4-1. I'd like to ask about your ability to do everyday activities without help. By help, I mean either the help of another person, including people who live with you, or the help of special equipment.
[IWER: IF R "CAN NOT" OR "DOES NOT" DO AN ACTIVITY, MARK A "YES" FOR THAT ACTIVITY]
[IWER: FOR FACE TO FACE IW YOU MAY CHOOSE YES FOR AN ACTIVITY IF YOU CAN SEE THAT THE R HAS PROBLEMS]

|  | 1. YES | 5. NO | 8. DK | 9. RF |
| :---: | :---: | :---: | :---: | :---: |
| M4-2. Do you have any problem eating without the help of another person or special equipment? |  |  |  |  |
| M4-3. (Do you have any problem) getting in or out of bed without help? |  |  |  |  |
| M4-4. (Do you have any problem) getting in or out of chairs without help? |  |  |  |  |
| M4-5. (Do you have any problem) walking around inside without help? |  |  |  |  |
| M4-6. (Do you have any problem) going outside without the help of another person or special equipment? |  |  |  |  |
| M4-7. (Do you have any problem) dressing without help? |  |  |  |  |
| M4-8. (Do you have any problem) bathing without help? |  |  |  |  |
| M4-9. (Do you have any problem) getting to the bathroom or using the toilet? |  |  |  |  |
| M4-10. Do you have any accidents or any problem controlling bowel movements or urination? |  |  |  |  |

M4-12. You said that you have a problem with:
[eating]
[getting in and out of bed]
[getting in and out of a chair]
[walking inside]
[going outside]
[dressing]
[bathing]
[going to the toilet]
[controlling urine]

Have you had [this problem/any of these problems] for 3 months or longer?


M4-12a. Do you expect that (this problem/any of these problems) will last for the next 3 months or longer?


M4-12b. Altogether, from beginning to end, will (this problem/any of these problems) have lasted 3 months or longer?

1. YES $\quad$ 5. NO $\quad$ 8. DK $\quad$ 9. RF

END OF INTERVIEW

IWER: THANK THE RESPONDENT FOR THE INTERVIEW

GO TO SECTION TN

VERSION 2 - 4/20/2001 (Same as Version 1)

MODULE 5
M5-0. Although we have finished the interview, we would like to ask you a few additional experimental questions. They are very similar to questions we have already asked you, but researchers are interested in how people respond when the questions are changed just a little.

1. DO MODULE


M5-6. Because of a health condition that has lasted for 6 or more months, do you have any difficulty going outside the home alone, for example to shop or visit a doctor's office?

| 1. YES | 5. NO | 8. DK | 9. RF |
| :---: | :---: | :---: | :---: |

M5-6a. (Because of a health condition that has lasted for 6 or more months,) do you have any difficulty taking care of your own personal needs, such as bathing, dressing, or getting around inside the home?

| 1. YES | 5. NO | 8. DK | 9. RF |
| :---: | :---: | :---: | :---: |

END OF INTERVIEW

IWER: THANK THE RESPONDENT FOR THE INTERVIEW

GO TO SECTION TN

VERSION 2 - 4/20/2001 (Same as Version 1)

MODULE 10

M10-0. May I speak to PROXIED $R$ NAME and ask just a few questions?

| 1. |
| :---: |
| R WILL TRY |
| MODULE |



M10-1. I have a few questions about the activities you are doing and how you like to spend your time.

How often do you watch television - often, sometimes, or never?

| 1. OFTEN | 2. SOMETIMES | 3. NEVER | 8. DK | 9. RF |
| :---: | :---: | :---: | :---: | :---: |

M10-1b. How often do you visit with family or friends, either in person or on the phone? (Is it often, sometimes or never?)

1. OFTEN 2. SOMETIMES 3. NEVER $\quad$ 8. DK $\quad$ 9. RF

M10-1c. How often do you read books or magazines for pleasure? (Is it often, sometimes, or never?)

1. OFTEN 2. SOMETIMES 3. NEVER $\quad$ 8. DK $\quad$ 9. RF

M10-1d. Of all the activities you do, what is your favorite one?
$\frac{\mathrm{DK}}{\text { ACTIVITY }} \quad \mathrm{RF}$

ACTIVITY

M10-1e. How often do you do that? Is it often, sometimes, or never?
[IWER: USE ALT-D IF R DOESN'T HAVE FAVORITE ACTIVITY]

1. OFTEN 2. SOMETIMES 3. NEVER $\quad$ 8. DK $\quad$ 9. RF

VERSION 2 - 4/20/2001 (Same as Version 1)

C1. Part of this study is concerned with people's memory, and ability to think about things. First, how would you rate your memory at the present time? Would you say it is excellent, very good, good, fair or poor?

1. EXCELLENT 2. VERY GOOD 3. GOOD
2. FAIR 5. POOR 8. DK 9. RF

C2. Compared to [R'S LAST WAVE INTERVIEW DATE/two years ago], would you say your memory is better now, about the same, or worse now than it was then?

1. BETTER 2. SAME 3 3. WORSE 8. DK $9 . \mathrm{RF}$

VERSION 2 - 4/20/2001 (Same as Version 1)

C3. I'll read a set of 10 words and ask you to recall as many as you can. We have purposely made the list long so that it will be difficult for anyone to recall all the words - most people recall just a few. Please listen carefully as $I$ read the set of words because I cannot repeat them. When I finish, I will ask you to recall aloud as many of the words as you can, in any order. Is this clear?
[IWER: PROBE AS NEEDED FOR UNDERSTANDING OF TASK. READ THE ITEMS AT A SLOW, STEADY RATE AS THEY COME UP ON THE SCREEN, APPROXIMATELY ONE WORD EVERY TWO SECONDS.]

RF

## GO TO C5

NOTE: IF R DOES NOT REFUSE, THE IWER PRESSES ENTER TO GO TO THE NEXT SCREEN FOR THE DISPLAY OF THE WORDS IN THE LIST.

| LIST 1 | LIST 2 | LIST 3 | LIST 4 |
| :---: | :---: | :---: | :---: |
| 1. HOTEL | 11. SKY | 21. WOMAN | 31. WATER |
| 2. RIVER | 12. OCEAN | 22. ROCK | 32. CHURCH |
| 3. TREE | 13. FLAG | 23. BLOOD | 33. DOCTOR |
| 4. SKIN | 14. DOLLAR | 24. CORNER | 34. PALACE |
| 5. GOLD | 15. WIFE | 25. SHOES | 35. FIRE |
| 6. MARKET | 16. MACHINE | 26. LETTER | 36. GARDEN |
| 7. PAPER | 17. HOME | 27. GIRL | 37. SEA |
| 8. CHILD | 18. EARTH | 28. HOUSE | 38. VILLAGE |
| 9. KING | 19. COLLEGE | 29. VALLEY | 39. BABY |
| 10. BOOK | 20. BUTTER | 30. ENGINE | 40. TABLE |

NOTE: ONE OF THESE 4 LISTS IS RANDOMLY ASSIGNED TO EACH R. EACH R IN A HOUSEHOLD IS ASSIGNED A DIFFERENT LIST. ONLY ASSIGNED WORDS ARE DISPLAYED TO THE IWER, ONE WORD APPEARING PER SCREEN. THE SCREEN AUTOMATICALLY ADVANCES EVERY 2 SECONDS, SO THE IWER DOES NOT PRESS ENTER TO SHOW THE NEXT WORD.

VERSION 2 - 4/20/2001 (Same as Version 1)

C4. Now please tell me the words you can recall.
[IWER: PERMIT AS MUCH TIME AS R WISHES - UP TO ABOUT 2 MINUTES]

| LIST 1 | LIST 2 | LIST 3 | LIST 4 |
| :---: | :---: | :---: | :---: |
| 1. HOTEL | 11. SKY | 21. WOMAN | 31. WATER |
| 2. RIVER | 12. OCEAN | 22. ROCK | 32. CHURCH |
| 3. TREE | 13. FLAG | 23. BLOOD | 33. DOCTOR |
| 4. SKIN | 14. DOLLAR | 24. CORNER | 34. PALACE |
| 5. GOLD | 15. WIFE | 25. SHOES | 35. FIRE |
| 6. MARKET | 16. MACHINE | 26. LETTER | 36. GARDEN |
| 7. PAPER | 17. HOME | 27. GIRL | 37. SEA |
| 8. CHILD | 18. EARTH | 28. HOUSE | 38. VILLAGE |
| 9. KING | 19. COLLEGE | 29. VALLEY | 39. BABY |
| 10. BOOK | 20. BUTTER | 30. ENGINE | 40. TABLE |


| 51. |
| :---: | :---: |
| WRONG WORD |$\quad$| 52. 2nd |
| :---: | :---: |
| WRONG WORD |$\quad$| 53. | 3rd |
| :---: | :---: |
| WRONG WORD |  |$\quad$| 96. NONE |
| :---: | :---: |
| REMEMBERED, |
| TRIED, DK |$\quad$ 98. DK | 99. RF |
| :---: |

NOTE: ONLY ONE LIST IS DISPLAYED, PLUS THE CHOICES BELOW THE LIST. THE IWER SELECTS ALL ANSWERS THAT APPLY, THOUGH 96 CANNOT BE SELECTED WITH ANY OTHER CHOICE.

VERSION 2 - 4/20/2001 (Same as Version 1)

C5. Now think about the past week and the feelings you have experienced. Please tell me if each of the following was true for you much of the time during the past week.

|  | 1. YES | 5. NO | 8. DK | 9. RF |
| :---: | :---: | :---: | :---: | :---: |
| B24. Much of the time during the past week, you felt depressed. (Would you say yes or no?) |  |  |  |  |
| B24a. (Much of the time during the past week) You felt that everything you did was an effort |  |  |  |  |
| B24b. Your sleep was restless |  |  |  |  |
| B24c. You were happy |  |  |  |  |
| B24d. You felt lonely |  |  |  |  |
| B24e. You enjoyed life |  |  |  |  |
| B24g. You felt sad |  |  |  |  |
| B24h. You could not get going |  |  |  |  |
| B24j. You had a lot of energy |  |  |  |  |

VERSION 2 - 4/20/2001 (Same as Version 1)

C6. For this next question, please try to count backward as quickly as you can from the number I will give you. I will tell you when to stop.
[IWER: ALLOW R TO START OVER IF S/HE WISHES TO DO SO. PRESS ENTER AS SOON AS YOU READ THE NUMBER.]

Please start with: 20
C6a(1). START TIME 20, 1ST TRY
C6a(2). [IWER: PRESS ENTER AS SOON AS R HAS COUNTED 10 NUMBERS, OR STOPS, OR ASKS TO START OVER. R CAN CORRECTLY COUNT DOWN FROM 19 TO 10 OR FROM 20 TO 11.]

C6b. END TIME 20, 1ST TRY
C6c. You may stop now. Thank you.
[IWER: CODE CORRECT IF R COUNTED BACKWARDS FROM 19 TO 10 OR FROM 20 TO 11 WITHOUT ERROR]
[IWER: USE ALT-R IF R REFUSED TO TRY THE TASK]


NOTE: THE IWER MUST SELECT ONE OF THE ABOVE CHOICES. "DON'T KNOW/DK" IS NOT ACCEPTABLE.

C6d(1). Let's try again.
[IWER: PRESS ENTER AS SOON AS YOU READ THE NUMBER]
The number to count backward from is: 20
C6d(2). START TIME 20, 2ND TRY
C6d(3). [IWER: PRESS ENTER AS SOON AS R HAS COUNTED 10 NUMBERS OR STOPS]
C6e. END TIME 20, 2ND TRY
C6f. You may stop now. Thank you.
[IWER: CODE CORRECT IF R COUNTED BACKWARDS FROM 19 TO 10 OR FROM 20 TO 11 WITHOUT ERROR]
[IWER: USE ALT-R IF R REFUSED TO TRY THE TASK]

1. CORRECT $\quad$ 5. INCORRECT $\quad \mathrm{RF}$

NOTE: THE IWER MUST SELECT ONE OF THE ABOVE CHOICES. "DON'T KNOW/DK" IS NOT ACCEPTABLE.

VERSION 2 - 4/20/2001 (Same as Version 1)

C6g(1). Now please try counting backward from a different number. Remember to count as quickly as you can from the number I mention.
[IWER: ALLOW R TO START OVER IF S/HE WISHES TO DO SO. PRESS ENTER AS SOON AS YOU READ THE NUMBER.]

Please start with: 86
C6g(2). START TIME 86, 1ST TRY
C6g(3). [IWER: PRESS ENTER AS SOON AS R HAS COUNTED 10 NUMBERS, OR STOPS, OR ASKS TO START OVER. R CAN CORRECTLY COUNT DOWN FROM 86 TO 77 OR FROM 85 TO 76.]

C6h. END TIME 86, 1ST TRY
C6j. You may stop now. Thank you.
[IWER: CODE CORRECT IF R COUNTED BACKWARDS FROM 85 TO 76 OR FROM 86 TO
77 WITHOUT ERROR]
[IWER: USE ALT-R IF R REFUSED TO TRY THE TASK]


NOTE: THE IWER MUST SELECT ONE OF THE ABOVE CHOICES. "DON'T KNOW/DK" IS NOT ACCEPTABLE.

C6k(1). Let's try again.
[IWER: PRESS ENTER AS SOON AS YOU READ THE NUMBER]
The number to count backward from is: 86
C6k(2). START TIME 86, 2ND TRY
C6k(3). [IWER: PRESS ENTER AS SOON AS R HAS COUNTED 10 NUMBERS OR STOPS]
C6m. END TIME 86, 2ND TRY
C6n. You may stop now. Thank you.
[IWER: CODE CORRECT IF R COUNTED BACKWARDS FROM 85 TO 76 OR FROM 86 TO 77 WITHOUT ERROR]
[IWER: USE ALT-R IF R REFUSED TO TRY THE TASK]

1. CORRECT $\quad$ 5. INCORRECT $\quad \mathrm{RF}$

NOTE: THE IWER MUST SELECT ONE OF THE ABOVE CHOICES. "DON'T KNOW/DK" IS NOT ACCEPTABLE.
C7b. And 7 from that
$\qquad$
ANSWER

C7c. And 7 from that
$\qquad$
ANSWER


C7d. And 7 from that
$\qquad$
ANSWER


C7e. And 7 from that


ANSWER

VERSION 2 - 4/20/2001 (Same as Version 1)

| C8 BRANCHPOINT: | IF R REFUSED WORD LISTS AT C3 or $\{R$ COULD NOT REMEMBER ANY |
| :--- | :--- | :--- |
|  | WORDS or DK or RF $(\mathrm{C} 4=\{96$ or DK or RF $\})\}, \mathrm{GO}$ TO C9 |

C8. A little while ago, I read you a list of words and you repeated the ones you could remember. Please tell me any of the words that you remember now.
[IWER: PERMIT AS MUCH TIME AS R WISHES - UP TO 2 MINUTES]


[^2]VERSION 2 - 4/20/2001 (Same as Version 1)

C9. We're interested in how memory actually works. We find that even people with very good memories seem to forget some things from time to time. The next questions are a little different, but are often asked on studies about memory.
[IWER: DO NOT PROBE DK/RF IN SECTION C (COGNITION)]
C9a. Please tell me today's date.
[IWER: PROBE MONTH, DAY, YEAR, DAY OF WEEK]
THE DATE IS: MONTH/DAY/YEAR
THE DAY IS: DAY OF WEEK
NOTE: THE DATE AND DAY OF WEEK ARE DISPLAYED FOR THE IWER TO COMPARE WITH R's RESPONSES.

C9a. MONTH:

| 1. MONTH OK | 5. MONTH NOT OK | 8. DK | 9. RF |
| :---: | :---: | :---: | :---: |
| 1. DATE OK | 5. DATE NOT OK | 8. DK | 9. RF |
| 1. YEAR OK | 5. YEAR NOT OK | 8. DK | 9. RF |
| 1. DAY OK | 5. DAY NOT OK | 8. DK | 9. RF |

C10. Now I'm going to ask you for the names of some people and things. What do people usually use to cut paper?

| 1. SCISSORS OR |
| :---: |
| SHEARS ONLY |

5. NOT CORRECT 8. DK
6. RF
c11. What do you call the kind of prickly plant that grows in the desert?

| 1. CACTUS OR NAME OF |
| :--- |
| KIND OF CACTUS |

5. NOT CORRECT
6. DK
7. RF

C12. Who is the President of the United States right now?
[IWER: ANSWER IS CLINTON]
[IWER: PROBE FOR LAST NAME]

1. LAST NAME CORRECT $\quad$ 5. NOT CORRECT $\quad$ 8. DK $\quad$ 9. RF

C12a. Who is the Vice President?
[IWER: ANSWER IS GORE]
[IWER: PROBE FOR LAST NAME]

1. LAST NAME CORRECT $\quad$ 5. NOT CORRECT 8 8. DK $\quad$ 9. RF

VERSION 2 - 4/20/2001 (Same as Version 1)

C13. * Now please tell me the meanings of some words I will read to you. Any way you want to define the word is fine.

NOTE: R's ARE RANDOMLY ASSIGNED VOCABULARY LIST 1 ( $1^{S T}$ WORD OF EACH PAIR) or LIST 2 ( $2^{N D}$ WORD) IN QUESTIONS C13a - C13j. Rs IN SAME HH ARE ASSIGNED DIFFERENT LISTS.

C13a. What is the meaning of the word:
(Repair) or (Conceal)


MEANING

C13c. (What is the meaning of) the word:
(Fabric) or (Enormous)
$\qquad$
$\square$ RF
MEANING

C13e. (What is the meaning of) the word:
(Domestic) or (Perimeter)


MEANING

C13g. (What is the meaning of) the word:
(Remorse) or (Compassion)


MEANING

C13j. (What is the meaning of) the word:
(Plagiarize) or (Audacious)


MEANING
*Wechsler Adult Intelligences Scale-Revised. Copyright 1981, 1955 by The Psychological Corporation, A Harcourt Assessment Company. Reproduced by permission. All rights reserved.
"Wechsler Adult Intelligence Scale" and "WAIS" are registered trademarks of The Psychological Corporation.

HRS 1998 - MODULES - PAGE 754
VERSION 2 - 4/20/2001 (Same as Version 1)

END OF INTERVIEW

IWER: THANK THE RESPONDENT FOR THE INTERVIEW

GO TO SECTION TN


[^0]:    M3-4b BRANCHPOINT: IF R DID NOT REPORT DIFFICULTY EATING (M3-4=\{5 or DK or RF $\}$ ) or $\{\{R$ DOES NOT DO ACTIVITY and IT IS NOT BECAUSE OF HEALTH OR PHYSICAL PROBLEM\} (M3-4=7 and \{M3-4a NOT 1\})\}, GO TO M3-5b BRANCHPOINT

[^1]:    M3-7b BRANCHPOINT: IF R DID NOT REPORT DIFFICULTY USING THE TOILET (M3-7=\{5 or DK or RF\}) or $\{\{R$ DOES USE THE TOILET and IT IS NOT BECAUSE OF HEALTH OF PHYSICAL PROBLEM\} (M3-7=7 and \{M3-7a NOT 1\})\}, GO TO END OF INTERVIEW

[^2]:    NOTE: ONLY ONE LIST IS DISPLAYED, PLUS THE CHOICES BELOW THE LIST. THE IWER SELECTS ALL ANSWERS THAT APPLY, THOUGH 96 CANNOT BE SELECTED WITH ANY OTHER CHOICE.

