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V000 BRANCHPOINT: IF THIS IS NOT A SELF-RESPONDENT (A009 NOT 1), GO TO END OF MODULES

IF R IS ASSIGNED TO MODULE 7 (X009=7), CONTINUE ON TO V000

OTHERWISE, GO TO V000 BRANCHPOINT FOR MODULE 8 (X009=8)

V000 ModuleIntro

Although we have finished the interview, we would like to ask you a few new questions. Some questions may be similar to questions we have already asked you, but the researchers are interested in how people respond when the questions are changed just a little.

[IWER: If R refused before starting a module, ENTER 9. If R started to do a module and then changed his/her mind, ENTER 99]

1. R is willing

9. R refused at Module Intro99. R refused after starting ModuleGO TO END OF MODULESGO TO END OF MODULES

V330 HHINCOME

Think about your household's income when you were about 40 compared to the average 40-year-old household at the time.

Would you say that your household's income was well below average, below average, about average, above average, or well above average?

- 1. Well below average
- 2. Below average
- 3. About average
- 4. Above average
- 5. Well above average
- 8. DK
- 9. RF

V331 PARENTHHIMCOME

Now think about your parents' household income when they were about age 40 compared to the average 40-year-old household at that time.

Would you say that their household income was well below average, below average, about average, above average, or well above average?

- 1. Well below average
- 2. Below average
- 3. About average
- 4. Above average
- 5. Well above average
- 8. DK
- 9. RF

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V332 BRANCHPOINT: IF FATHER IS DECEASED (X015 = 5 OR F011 NOT 1), GO TO V334				
V332_IF_FA_RETIRED Is your father retired?				
1. Yes 5. No GO TO V334 8. DK GO TO V334 9. RF GO TO V334				
V333_NUMYRS_FA_RETIRED For about how many years has your father been retired?				
Years				
DK RF				
V334_FA_MAXWAGES Thinking about your father's work life [<i>IF V332=5:</i> so far], what do you think his maximum annual wage and salary earnings [<i>IF V332=5:</i> have been/ <i>ELSE:</i> were]?				
Amount				

V335_MOTHER_EARNINGS Dev

DK RF

In thinking about your mother's work life, what part of your parent's household's lifetime earnings came from your mother's work – none, one fourth or less, between one fourth and one half, or more than one half?

IWER: Enter '3' for answers of 1/2

- 1. None or close to none
- 2. 1/4 or less
- 3. Between 1/4 and 1/2
- 4. More than 1/2
- 8. DK
- 9. RF

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V336 PARENTSRECVGIFT

Did your parents ever receive a substantial inheritance, gift, or insurance settlement?

- 1. Yes
- 5. No
- 8. DK
- 9. RF

******* BEGINNING OF LOOP ABOUT R'S EDUCATION ***************

BEGINNING OF V337 LOOP (FINANCES FOR R'S EDUCATION BEYOND HIGH SCHOOL): QUESTIONS **V337** THROUGH **V341** ARE REPEATED FOR EACH OF 4 TYPES OF EDUCATION EXPERIENCE.

V337 R ATTENDSCHOOLAFTERHS

FIRST TIME THROUGH LOOP, READ:

Now we want to ask you about financial assistance your parents or grandparents might have provided to you after high school and in your young adulthood.

OTHERWISE:

(Now we want to ask you about financial assistance your parents or grandparents might have provided to you after high school and in your young adulthood.)

READ FOR ALL LOOPS:

Did you attend

FIRST TIME THROUGH LOOP: a trade or vocational school?

SECOND TIME THROUGH LOOP: a community college or junior college?

THIRD TIME THROUGH LOOP: college or a university?

FOURTH TIME THROUGH LOOP: graduate or professional school?

- 1. Yes
- 5. No GO TO END OF LOOP 8. DK GO TO END OF LOOP 9. RF GO TO END OF LOOP

V338 R NUMYEARSATTENDED

For how many years in total?

Years

DK

RF

V339 BRANCHPOINT: IF LOOP COUNTER =1 OR 2, GO TO V340

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V339 R COLLEGEPUBLICPRIVATE

Was your college, university, or professional school public with in-state tuition, public with out-of-state tuition, or private?

IWER: If R attended more than one college/university, ask about the one [he/she] attended the longest.

- 1. Public, in-state tuition
- 2. Public, out-of-state tuition
- 3. Private
- 8. DK
- 9. RF

V340 __	_R_	_NUMY	'EARSLIVE	EAWAY	FRON	ином	ΙE

How many of these years did you live away from nome during the school year?				
	Years			
NONE DK RF	GO TO Q 341			

V341 R PCT SCHLPD BYPARENTS

Considering all tuition, room, and board costs associated with this schooling, about what percentage did your parents or grandparents pay?

FIRST TIME THROUGH LOOP, READ:

Include loans you took out that your parents or grandparents paid back.

OTHERWISE:

(Include loans you took out that your parents or grandparents paid back.)

	_ Percent
DK RF	

***END OF V337 LOOP (R'S EDUCATION BEYOND HIGH SCHOOL): IF ALL 4 TYPES OF EDUCATION EXPERIENCE HAVE BEEN ASKED ABOUT, CONTINUE TO V342.

V342 R NUMYEARSPOST HS LIVEWPARENTS

After your schooling through high school but excluding years when you attended other schools or colleges, for how many years did you live with your parents or other relatives?

	Years
DK RF	

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*****	BEGINNING	OF GIFT	SECLIENCE	******
	DEGININING	OF GIFT	SEQUENCE	

V343 R GIFTSFROMPARENTS

Now we want to ask about substantial gifts you have received from your parents and grandparents. Such gifts might include, for example, help purchasing a home or a car. Please <u>do not include</u> assistance you have received for your education, or any inheritances or insurance settlements you have received.

Have you ever received substantial gifts from your parents or grandparents?

DEF: Other examples to include: substantial wedding gifts; payments for a wedding ceremony; financial help starting a business; transfer of ownership in a home/vacation home or business; a trust account or account for R's children's education.

1. Yes

5. No GO TO V3488. DK GO TO V3489. RF GO TO V348

V344 AMOUNTOFGIFTS

About how much altogether did these gifts amount to?

_____ Amount GO TO V348

DK

BF

V345-V347 Unfolding Sequence

Question text: Did it amount to a total of less than \$, more than \$ or what?

PROCEDURES: 2Up

BREAKPOINTS: \$10,000, \$50,000, \$100,000

****** BEGINNING OF BEQUEST SEQUENCE ***********

V348 IMPORTANCEBEQUEST.

Thinking about your parents, how important [is/was] it to them to leave an inheritance for you or other relatives?

- 1. Very important
- 2. Somewhat important

3. Not at all important
8. DK
9. RF
GO TO END OF MODULE
GO TO END OF MODULE
GO TO END OF MODULE

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V349 REASONBEQUEST

In thinking about your parents' **primary** reason for leaving an inheritance for you or other relatives, would you say their intention [will be/was] mainly meant to pass along a moderate sum of money as a gift, pass along family heirlooms, a vacation home, or remembrances, preserve family line wealth or a family business, repay their caregivers, protect a particularly needy child or relative, or what?

- 1. Pass along a moderate sum of money as a gift
- 2. Pass along family heirlooms, a vacation home, and/or remembrances
- 3. Preserve (or create) family line wealth and/or a family business
- 4. Repay their caregivers
- 5. Protect a particularly needy child or relative
- 7. Other -- specify
- 8. DK
- 9. RF

V350 REASONBEQUEST OT

(In thinking about your parents' **primary** reason for leaving an inheritance for you or other relatives, would you say their intention [will be/was] mainly meant to pass along a moderate sum of money as a gift, pass along family heirlooms, a vacation home, or remembrances, preserve family line wealth or a family business, repay their caregivers, protect a particularly needy child or relative, or what?)

_____ Other (specify)

END OF MODULE 7 — GO TO END OF MODULES