

HRS 2018 -- Module 1: Financial Decision Making and Coping
FINAL VERSION -- 5/31/2018

NOTE ABOUT BRANCHPOINTS:

Where there is more than one jump within a branchpoint box, the jumps are to be applied in order from the top.

NOTE ABOUT COLORS AND MODE:

All question text in black is for the core interview (except if CAPI and CAWI text is the same).

Question text and codes in teal denotes CAWI (Web). The CAWI text will always be directly after the CAPI text. If wording is the same in both CAPI (Iwer Administered) and CAWI (Web), the text is black.

Otherwise, black text for codeframes, interviewer instructions, jumps and branchpoints, etc., which can apply to both the CAPI and the CAWI interview unless specified otherwise or there is a CAWI alternative.

On a black-and-white hard copy of the document, the TEAL text will appear somewhat lighter than the original black.

NOTE ABOUT NON-RESPONSE FLOW:

ANY QUESTION THAT IS ASKED BUT LEFT WITHOUT A RESPONSE IN CAWI INTERVIEWS WILL FOLLOW THE SAME PATH AS A REFUSAL FOR THAT QUESTION, UNLESS OTHERWISE SPECIFIED.

MAJOR FLOW CONTROL, CONDITION AND FILL VARIABLES

If X009 (RANDOM 1-10) = 1

V101 BRANCHPOINT: ASK IF X009 = 1 AND THIS IS A SELF INTERVIEW (A009 =1)

ELSE, GO TO END

V101_ANXIOUS

The next few questions are about making financial decisions. The first one is – how often do you feel anxious about your day to day financial decisions or transactions? Would you say never, sometimes, or often?

The next few questions are about making financial decisions. The first one is – how often do you feel anxious about your day to day financial decisions or transactions?

1. NEVER
2. SOMETIMES
3. OFTEN

V102_TALK
TO

[BANNER: FINANCIAL DECISION MAKING]

How often do you wish that you had someone to talk to about financial decisions, transactions, or plans? Would you say never, sometimes, or often?

[BANNER: FINANCIAL DECISION MAKING]

How often do you wish that you had someone to talk to about financial decisions, transactions, or plans?

1. NEVER
2. SOMETIMES
3. OFTEN

V103_FREEDOM

[BANNER: FINANCIAL DECISION MAKING]

How worried are you that someone will take away your financial freedom? Would you say not at all worried, somewhat worried or very worried?

[BANNER: FINANCIAL DECISION MAKING]

How worried are you that someone will take away your financial freedom?

1. NOT AT ALL WORRIED
2. SOMEWHAT WORRIED
3. VERY WORRIED

V104_CONFLCT

[BANNER: FINANCIAL DECISION MAKING]

In the past 6 months have you had any conflicts with anyone [other than your spouse/partner] about the way you spend money or to whom you give money?

1. YES
5. NO

V105_CONFIDNC

[BANNER: FINANCIAL DECISION MAKING]

How confident are you in making big financial decisions? Would you say confident, unsure or not confident?

[BANNER: FINANCIAL DECISION MAKING]

How confident are you in making big financial decisions?

1. CONFIDENT
2. UNSURE
3. NOT CONFIDENT

V106_TREATED

[BANNER: FINANCIAL DECISION MAKING]

When it comes to making financial decisions and transactions, how often are you treated with less courtesy and respect than other people? Would you say never, sometimes or often?

[BANNER: FINANCIAL DECISION MAKING]

When it comes to making financial decisions and transactions, how often are you treated with less courtesy and respect than other people?

1. NEVER
2. SOMETIMES
3. OFTEN

V107_PERSUAD

[BANNER: FINANCIAL DECISION MAKING]

How often has someone talked you into a decision to spend or donate money that you did not initially want to do? Would you say never, sometimes or often?

[BANNER: FINANCIAL DECISION MAKING]

How often has someone talked you into a decision to spend or donate money that you did not initially want to do?

1. NEVER
2. SOMETIMES
3. OFTEN

V121_INTR
O

The next few questions are about how you feel in ordinary day-to-day situations.

The United States is a diverse place. There are people of all ages, religions, incomes, sexual orientations, races, ethnicities, nationalities, educational backgrounds, and abilities. Many of these social identities may affect how we experience the world.

V122_PROBLM

[BANNER: COPING STYLE]

In your day-to-day life, how often do you think in advance about the kinds of problems you are likely to experience? Would you say at least once a week, a few times a month, a few times a year, less than once a year, or never?

[BANNER: COPING STYLE]

In your day-to-day life, how often do you think in advance about the kinds of problems you are likely to experience?

1. AT LEAST ONCE A WEEK
2. A FEW TIMES A MONTH
3. A FEW TIMES A YEAR
4. LESS THAN ONCE A YEAR
5. NEVER

V123_INSULTS

[BANNER: COPING STYLE]

In your day-to-day life, how often do you try to prepare for insulting remarks before leaving home? Would you say at least once a week, a few times a month, a few times a year, less than once a year, or never?

[BANNER: COPING STYLE]

In your day-to-day life, how often do you try to prepare for insulting remarks before leaving home?

1. AT LEAST ONCE A WEEK
2. A FEW TIMES A MONTH
3. A FEW TIMES A YEAR
4. LESS THAN ONCE A YEAR
5. NEVER

V124_APPEAR

[BANNER: COPING STYLE]

In your day-to-day life, how often do you feel that you have to be careful about your appearance -- (at least once a week, a few times a month, a few times a year, less than once a year, or never)?

[BANNER: COPING STYLE]

In your day-to-day life, how often do you feel that you have to be careful about your appearance?

1. AT LEAST ONCE A WEEK
2. A FEW TIMES A MONTH
3. A FEW TIMES A YEAR
4. LESS THAN ONCE A YEAR
5. NEVER

V125_SPEAI

[BANNER: COPING STYLE]

(In your day-to-day life,) how often do you carefully think about the way you speak or how you say things -- (at least once a week, a few times a month, a few times a year, less than once a year, or never)?

[BANNER: COPING STYLE]

In your day-to-day life, how often do you carefully think about the way you speak or how you say things?

1. AT LEAST ONCE A WEEK
2. A FEW TIMES A MONTH
3. A FEW TIMES A YEAR
4. LESS THAN ONCE A YEAR
5. NEVER

V126_OBSERV

[BANNER: COPING STYLE]

(In your day-to-day life,) how often do you carefully observe what happens around you -- (at least once a week, a few times a month, a few times a year, less than once a year, or never?)

[BANNER: COPING STYLE]

In your day-to-day life, how often do you carefully observe what happens around you?

1. AT LEAST ONCE A WEEK
2. A FEW TIMES A MONTH
3. A FEW TIMES A YEAR
4. LESS THAN ONCE A YEAR
5. NEVER

V127_PLACES

[BANNER: COPING STYLE]

(In your day-to-day life,) how often do you try to avoid certain situations or places? These could be situations like social gatherings, but they could also be places like stores, banks, or hospitals, or even governmental offices like the Department of Motor Vehicles. (Would you say at least once a week, a few times a month, a few times a year, less than once a year, or never)?

[BANNER: COPING STYLE]

In your day-to-day life, how often do you try to avoid certain situations or places? These could be situations like social gatherings, but they could also be places like stores, banks, or hospitals, or even governmental offices like the Department of Motor Vehicles.

1. AT LEAST ONCE A WEEK
2. A FEW TIMES A MONTH
3. A FEW TIMES A YEAR
4. LESS THAN ONCE A YEAR
5. NEVER

V128_GENDER

[BANNER: COPING STYLE]

In your day-to-day life, how often do you think about your gender -- (at least once a week, a few times a month, a few times a year, less than once a year, or never)?

[BANNER: COPING STYLE]

In your day-to-day life, how often do you think about your gender?

1. AT LEAST ONCE A WEEK
2. A FEW TIMES A MONTH
3. A FEW TIMES A YEAR
4. LESS THAN ONCE A YEAR
5. NEVER

V129_RACE

[BANNER: COPING STYLE]

In your day-to-day life, how often do you think about your race, ethnicity, or nationality -- (at least once a week, a few times a month, a few times a year, less than once a year, or never)?

[BANNER: COPING STYLE]

In your day-to-day life, how often do you think about your race, ethnicity, or nationality?

1. AT LEAST ONCE A WEEK
2. A FEW TIMES A MONTH
3. A FEW TIMES A YEAR
4. LESS THAN ONCE A YEAR
5. NEVER

V130_Reason

Consider the thoughts and behaviors that we have just been discussing. What do you think is the main reason for having these thoughts or engaging in these behaviors?

1. R'S AGE
2. R'S GENDER
3. R'S ANCESTRY, NATIONALITY, OR ETHNICITY,
4. R'S RACE
5. R'S RELIGION
6. R'S FINANCIAL STATUS
7. OTHER

1. YOUR AGE
2. YOUR GENDER
3. YOUR ANCESTRY, NATIONALITY, OR ETHNICITY,
4. YOUR RACE
5. YOUR RELIGION
6. YOUR FINANCIAL STATUS
7. OTHER

[END MODULE]